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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|--|---|-------------------------|
| In re:   | ) | Chapter 11              |
|  | ) |                         |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 22-10943 (MEW) |
|  | ) |                         |
| Debtors.   | ) | (Jointly Administered)  |
|  | ) |                         |

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**NOTICE OF (I) ENTRY OF  
CORRECTED AND AMENDED ORDER (A) APPROVING  
THE SECOND AMENDED DISCLOSURE STATEMENT AND  
(B) CONFIRMING THE THIRD AMENDED JOINT PLAN OF VOYAGER DIGITAL  
HOLDINGS, INC. AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11  
OF THE BANKRUPTCY CODE AND (II) OCCURRENCE OF EFFECTIVE DATE**

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**PLEASE TAKE NOTICE** that on March 8, 2023, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered *the Amended Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1159].

**PLEASE TAKE FURTHER NOTICE** that on March 8, 2023, the United States of America, through the United States Attorney for the Southern District of New York and the United States Trustee for Region 2 filed an appeal of the Confirmation Order.

**PLEASE TAKE NOTICE** that on March 10, 2023, the Court entered *the Corrected and Amended Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

*Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1166] (the “Confirmation Order”) whereby the Court approved the *Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1166-1] (the “Plan”).<sup>2</sup>*

**PLEASE TAKE FURTHER NOTICE** that on March 27, 2023, the United States District Court for the Southern District of New York entered an order extending the stay of the Confirmation Order for the pendency of the appeal [District Court Docket No. 45].

**PLEASE TAKE FURTHER NOTICE** that on April 20, 2023, the United States District Court for the Southern District of New York entered an order approving the *Joint Stipulation and Order Regarding the Stay Pending Appeal* [District Court Docket No. 72] whereby the stay of the Confirmation Order was lifted except with respect to the exculpation provisions so that the Debtors may effectuate the Plan.

**PLEASE TAKE FURTHER NOTICE** that on May 18, 2023, the Court entered the *Order (I) Approving the Liquidation Procedures and (II) Granting Related Relief* [Docket No. 1398].

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on May 19, 2023. Each of the conditions precedent to consummation of the Plan enumerated in Article IX of the Plan has been satisfied or waived in accordance with the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the terms of the Confirmation Order and the Plan (which, for the avoidance of doubt, includes the Plan Supplement and all exhibits and documents related thereto) are binding upon the Debtors, the Wind-Down Debtor, any and all Holders of Claims or Interests (irrespective of whether Holders of such Claims or Interests are deemed to have accepted the Plan); all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan; each Entity acquiring property under the Plan; and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Article IV.B. of the Plan, on the Effective Date, certain of the Debtors and other applicable parties have commenced a series of Restructuring Transactions as set forth in the Restructuring Steps Memorandum.

**PLEASE TAKE FURTHER NOTICE THAT** all requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date must be filed no later than forty-five days after the Effective Date. The Bankruptcy Court shall determine the Allowed amounts of such Professional Fee Claims after notice and a hearing in accordance with the procedures established by the Bankruptcy Court.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Confirmation Order or Plan.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan, Confirmation Order and other papers filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the Liquidation Procedures and other papers filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank.]*

Dated: May 19, 2023  
New York, New York

/s/ Joshua A. Sussberg  
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